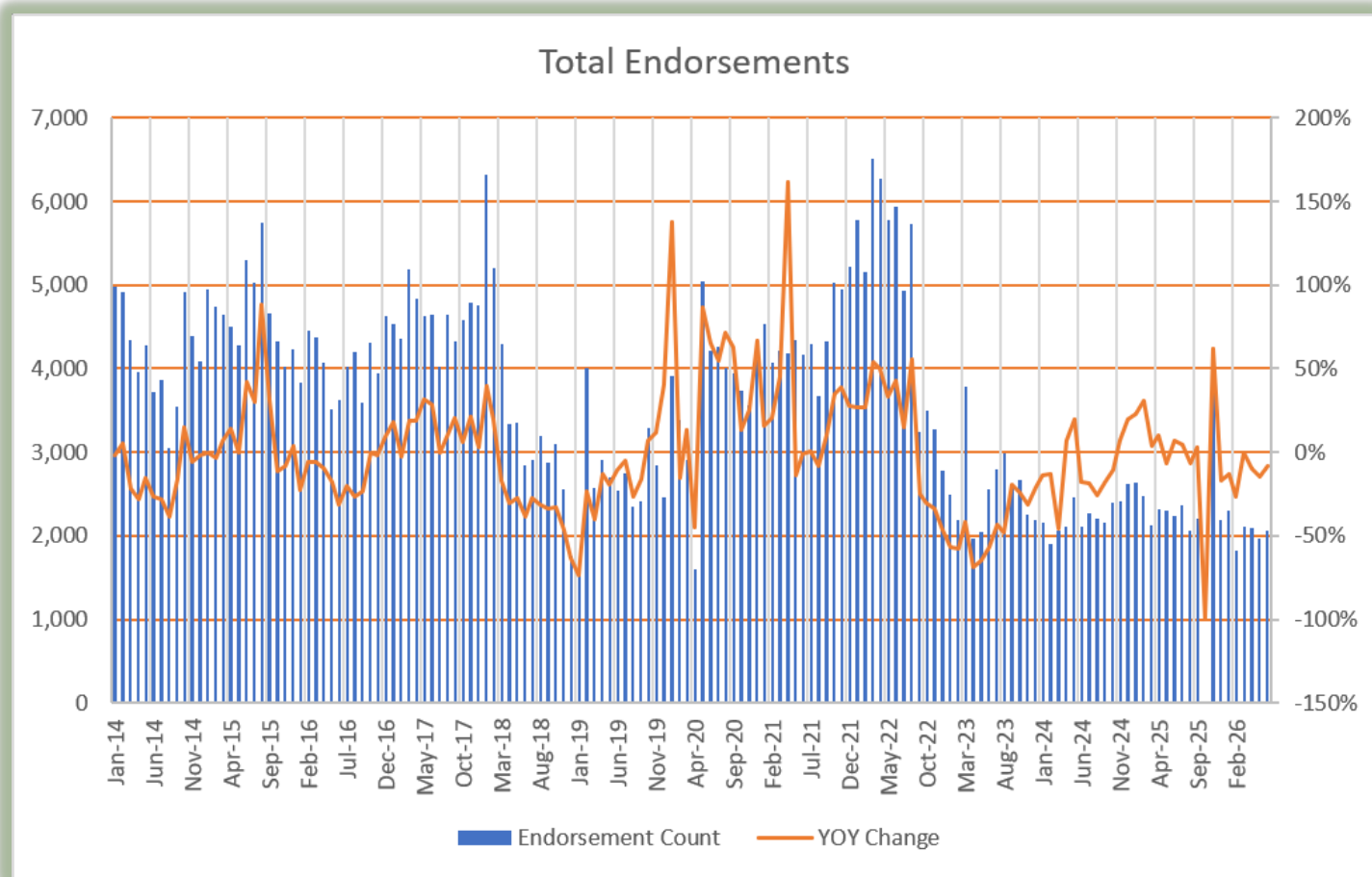




New View Advisors LLC

999 Vanderbilt Beach Road, Suite 200
Naples, FL 34108

By email:

Michael McCully

Joe Kelly

Kejian Wu

By phone:

info@newviewadvisors.com

mkm@newviewadvisors.com

jjk@newviewadvisors.com

kwu@newviewadvisors.com

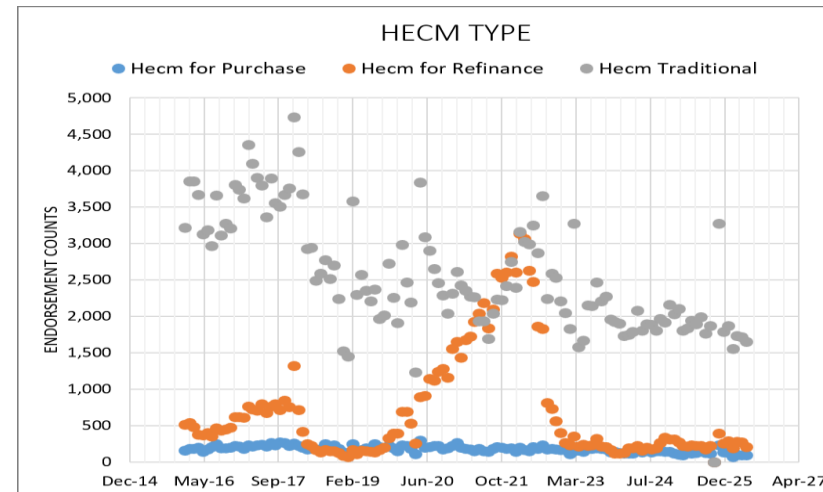
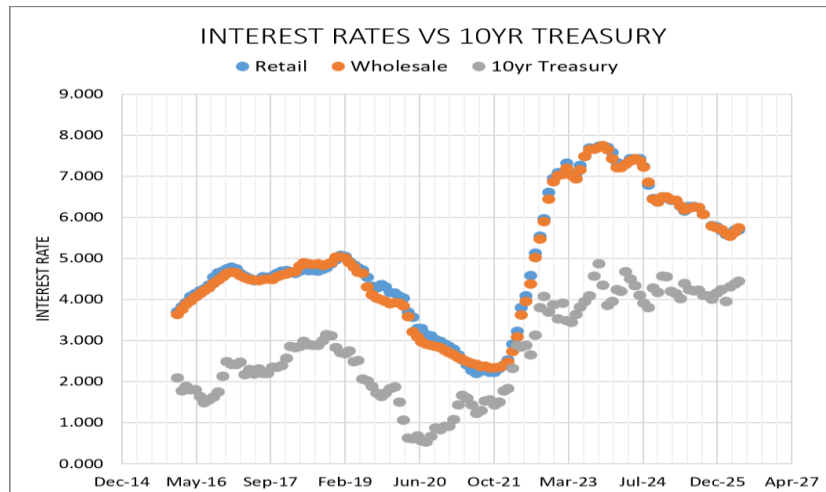
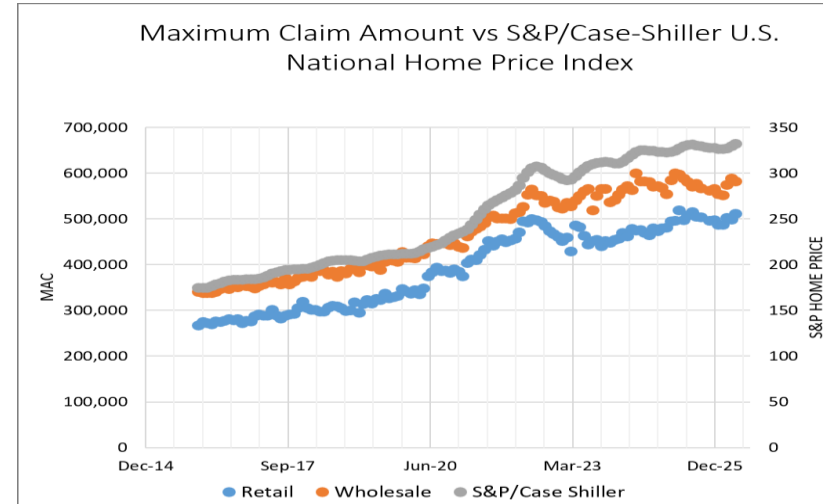
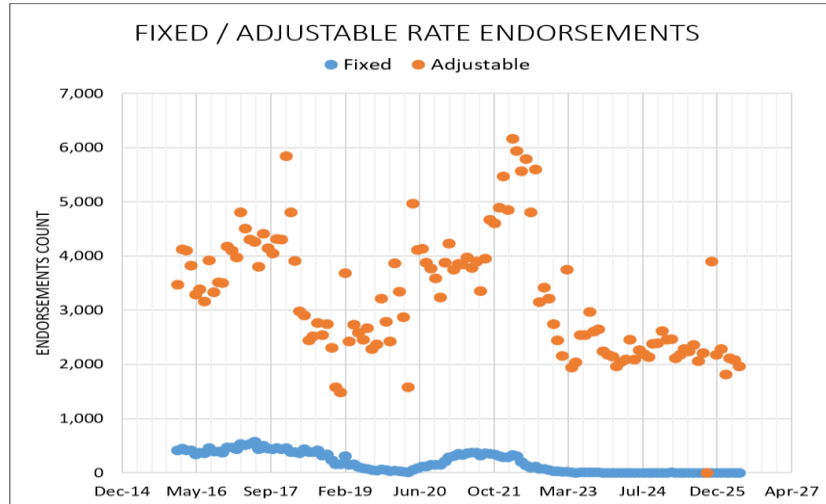
239-631-6165

Data source - HUD FHA HECM Single Family Portfolio Snap Shot and HECM Endorsement Summary Reports. For details please see reports at the following websites:

<https://apps.hud.gov/pub/chums/f17fvc/hecm.cfm>

https://www.hud.gov/program_offices/housing/rmra/oe/rpts/hecmsfsnap/hecmsfsnap

Disclaimer: Unaudited, subject to revision and updates from time to time. New View Advisors has attempted to ensure that no errors or omissions exist in the New View Advisors Monthly HECM Endorsement Summary, however New View Advisors does not promise, warranty, or guarantee that the index does not contain errors or omissions.



Disclaimer: Unaudited, subject to revision and updates from time to time. New View Advisors has attempted to ensure that no errors or omissions exist in the New View Advisors Monthly HECM Endorsement Summary, however New View Advisors does not promise, warranty, or guarantee that the index does not contain errors or omissions.

Endorsement By Homeownership Centers and Field Offices													
	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26
HOC: ATLANTA	538	597	497	553	0	957	584	585	476	516	492	453	526
ATLANTA	79	65	49	67	0	115	53	67	57	70	60	45	59
BIRMINGHAM	19	14	11	18	0	22	24	22	10	33	21	18	15
CARIBBEAN	0	0	0	1	0	0	0	0	0	0	0	0	0
CHICAGO	26	27	25	27	0	57	30	28	31	23	17	23	36
COLUMBIA	33	50	35	46	0	85	48	50	39	51	44	39	39
GREENSBORO	83	88	61	64	0	129	88	92	76	63	76	62	81
INDIANAPOLIS	28	30	29	32	0	79	36	30	29	20	28	24	37
JACKSON	7	4	4	7	0	9	9	6	5	4	9	4	7
JACKSONVILLE	33	36	36	34	0	72	38	38	37	31	25	29	35
KNOXVILLE	19	35	39	30	0	57	44	36	20	34	24	41	44
LOUISVILLE	17	20	10	18	0	12	17	20	13	10	11	12	15
MEMPHIS	7	8	11	8	0	11	5	13	3	5	2	4	2
MIAMI	62	87	61	58	0	93	60	66	51	56	60	48	50
NASHVILLE	22	17	23	32	0	50	23	27	17	20	24	27	18
ORLANDO	47	46	47	46	0	70	54	37	41	44	46	39	44
SPRINGFIELD	6	4	5	12	0	14	6	7	7	4	2	3	4
TAMPA	50	66	51	53	0	82	49	46	40	48	43	35	40
HOC: DENVER	474	484	439	497	0	866	499	479	407	473	488	437	441
ALBUQUERQUE	14	21	17	12	0	30	24	16	20	14	14	16	16
CASPER	5	7	3	4	0	12	4	3	7	4	6	2	8
DALLAS	41	34	33	37	0	77	28	40	32	39	25	37	31
DENVER	101	103	93	99	0	159	96	84	65	91	86	78	78
DES MOINES	3	15	7	6	0	14	8	11	6	5	14	8	5
FARGO	2	0	1	3	0	5	1	1	1	0	0	3	0
FT. WORTH	36	36	35	36	0	67	33	35	32	51	25	38	36
HELENA	7	15	13	16	0	24	11	10	8	11	12	15	12
HOUSTON	36	33	36	40	0	67	48	39	38	42	43	38	37
KANSAS CITY	16	9	12	12	0	23	13	14	14	12	21	13	10
LITTLE ROCK	15	14	8	10	0	16	12	15	9	12	16	17	11
LUBBOCK	6	6	5	9	0	16	7	14	10	6	7	6	13
MILWAUKEE	17	11	23	14	0	27	20	15	16	19	19	13	22
MINN. ST. PAUL	18	22	18	27	0	38	19	16	23	25	21	15	19
NEW ORLEANS	12	15	10	10	0	21	13	14	13	7	9	9	8
OKLAHOMA CITY	10	5	3	5	0	15	7	8	5	6	8	5	3
OMAHA	7	9	6	8	0	12	9	9	12	6	10	10	8
SALT LAKE CITY	64	68	53	63	0	106	62	70	47	70	76	63	65
SAN ANTONIO	27	29	29	46	0	67	45	27	30	22	33	25	25
SHREVEPORT	3	5	0	3	0	7	3	3	0	2	5	1	1
SIOUX FALLS	8	3	3	4	0	7	7	6	5	2	8	5	5
ST. LOUIS	8	5	11	14	0	18	9	9	6	12	6	8	14
TOPEKA	11	12	13	8	0	26	12	11	2	8	11	4	11
TULSA	7	7	7	11	0	12	8	9	6	7	13	8	3

Endorsement By Homeownership Centers and Field Offices (Continued)													
	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26
HOC: PHILADELPHIA	433	478	427	428	0	888	482	483	382	465	441	416	459
ALBANY	9	6	6	6	0	14	6	6	11	9	8	3	6
BALTIMORE	24	21	26	19	0	56	24	31	16	23	25	23	20
BANGOR	13	12	14	7	0	20	16	16	10	13	10	12	18
BOSTON	42	42	32	39	0	74	45	54	42	49	37	30	36
BUFFALO	2	10	2	5	0	5	7	1	2	9	2	4	7
BURLINGTON	2	4	3	4	0	13	4	2	3	1	1	3	1
CAMDEN	29	28	21	30	0	42	30	24	21	28	31	24	30
CHARLESTON	2	4	1	3	0	9	1	7	3	2	5	3	1
CINCINNATI	4	8	9	7	0	21	8	7	5	7	5	4	8
CLEVELAND	17	14	15	15	0	28	24	17	15	17	16	12	16
COLUMBUS	13	29	18	19	0	35	28	21	11	18	16	13	17
DETROIT	14	21	13	13	0	32	18	11	15	13	13	9	16
FLINT	3	3	7	3	0	10	4	5	8	2	4	8	5
GRAND RAPIDS	16	25	17	24	0	39	23	23	14	13	15	10	20
HARTFORD	22	25	27	26	0	46	26	24	22	22	26	23	15
MANCHESTER	9	16	11	11	0	31	7	8	7	6	8	9	7
NEW YORK	44	50	50	37	0	87	40	40	49	54	37	47	57
NEWARK	35	26	33	31	0	69	30	30	17	33	37	26	34
PHILADELPHIA	40	44	41	49	0	83	49	45	30	36	46	47	49
PITTSBURGH	13	7	7	12	0	23	11	16	8	10	7	19	11
PROVIDENCE	3	10	4	6	0	10	8	10	10	12	9	8	6
RICHMOND	45	37	42	37	0	84	46	56	41	56	57	47	48
WASH. D. C.	18	26	18	16	0	36	18	20	19	22	17	21	23
WILMINGTON	14	10	10	9	0	21	9	9	3	10	9	11	8
HOC: SANTA ANA	799	810	699	733	0	1194	621	748	556	663	667	661	638
ANCHORAGE	2	2	1	2	0	3	2	0	0	2	1	2	1
BOISE	44	33	37	30	0	56	29	45	24	30	36	36	39
FRESNO	20	30	21	21	0	42	23	23	25	32	18	22	24
HONOLULU	12	12	6	9	0	25	6	9	7	8	10	6	4
LAS VEGAS	29	45	25	33	0	45	27	27	24	27	29	22	12
LOS ANGELES	101	97	103	109	0	143	83	100	72	103	101	100	83
PHOENIX	99	104	79	79	0	144	59	84	66	77	88	76	91
PORTLAND	63	50	48	58	0	83	49	60	35	57	36	55	41
RENO	13	18	15	14	0	31	17	17	17	16	15	15	14
SACRAMENTO	65	47	32	56	0	53	38	50	35	31	38	45	39
SAN DIEGO	43	40	40	47	0	78	43	45	29	45	50	46	42
SAN FRANCISCO	77	76	63	77	0	135	59	76	58	60	72	71	70
SANTA ANA	104	131	106	98	0	160	87	104	84	84	83	92	81
SEATTLE	93	100	93	78	0	143	73	81	53	61	65	56	81
SPOKANE	7	12	13	9	0	18	10	12	12	15	10	3	6
TUCSON	27	13	17	13	0	35	16	15	15	15	15	14	10

Disclaimer: Unaudited, subject to revision and updates from time to time. New View Advisors has attempted to ensure that no errors or omissions exist in the New View Advisors Monthly HECM Endorsement Summary, however New View Advisors does not promise, warranty, or guarantee that the index does not contain errors or omissions.

Top 15 Originators													12M	Market
	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Total	%
MARKET TOTAL	2,369	2,062	2,211	0	3,905	2,186	2,295	1,821	2,117	2,088	1,967	2,064	25,085	
MUTUAL OF OMAHA MORTGAGE, INC.	532	460	462	0	892	444	465	367	407	496	421	398	5,490	21.9%
FINANCE OF AMERICA REVERSE LLC	479	402	411	0	663	352	398	364	454	393	407	480	4,753	18.9%
LONGBRIDGE FINANCIAL LLC	329	306	365	0	635	404	334	304	332	367	357	407	4,043	16.1%
TRADITIONAL MORTGAGE ACCEPTANC	117	103	103	0	217	86	137	69	107	125	87	61	1,239	4.9%
SOUTH RIVER MORTGAGE, LLC	63	54	78	0	122	87	82	69	82	69	74	74	836	3.3%
FAIRWAY INDEPENDENT MORTGAGE C	85	75	72	0	157	66	79	47	52	64	37	112	829	3.3%
PHH MORTGAGE CORPORATION	102	86	80	0	149	105	100	74	0	0	0	0	793	3.2%
GUILD MORTGAGE COMPANY LLC	86	38	69	0	119	41	109	68	73	42	65	49	770	3.1%
PLAZA HOME MORTGAGE, INC.	54	62	54	0	74	53	62	33	30	38	48	37	562	2.2%
HIGH TECH LENDING INC	47	46	47	0	82	22	38	29	33	26	23	32	441	1.8%
MOVEMENT MORTGAGE LLC	26	29	28	0	53	26	49	36	42	38	40	24	405	1.6%
SMARTFI HOME LOANS, LLC	18	37	39	0	74	57	44	18	19	19	20	25	372	1.5%
LUMINATE BANK	23	25	34	0	49	39	19	13	36	32	22	27	323	1.3%
GUARANTEED RATE INC	25	22	29	0	45	28	29	34	26	20	30	22	305	1.2%
MONEY HOUSE INC	33	14	18	0	46	39	27	22	22	24	20	17	294	1.2%

Disclaimer: Unaudited, subject to revision and updates from time to time. New View Advisors has attempted to ensure that no errors or omissions exist in the New View Advisors Monthly HECM Endorsement Summary, however New View Advisors does not promise, warranty, or guarantee that the index does not contain errors or omissions.

Most Active Wholesale Originators (Originated Loans Sponsored by Another Party)													
	6/1/2025	7/1/2025	8/1/2025	9/1/2025	10/1/2025	11/1/2025	12/1/2025	1/1/2026	2/1/2026	3/1/2026	4/1/2026	5/1/2026	Total
ATLANTIC AVENUE MORTGAGE, LLC	53	70	79	76	0	175	75	113	64	88	110	75	978
LOANDEPOT.COM, LLC	38	37	36	41	0	67	47	38	35	32	43	48	462
MOVEMENT MORTGAGE LLC	38	26	29	28	0	53	26	49	36	42	38	40	405
CALIVER BEACH MORTGAGE, LLC.	42	27	23	31	0	55	45	32	30	38	37	22	382
GUARANTEED RATE INC	17	25	22	30	0	45	28	29	34	26	19	26	301
NEW AMERICAN FUNDING, LLC	18	26	23	21	0	35	26	28	10	20	22	25	254
WEST CAPITAL LENDING, INC.	14	8	8	12	0	27	21	22	13	17	23	23	188
C2 FINANCIAL CORPORATION	16	15	17	12	0	37	11	17	6	14	19	19	183
CMG MORTGAGE INC	18	21	11	16	0	35	12	9	10	14	17	15	178
ALL REVERSE MORTGAGE, INC.	16	21	12	14	0	16	11	12	15	10	12	19	158
BARRETT FINANCIAL GROUP LLC	10	9	10	11	0	18	12	11	14	17	19	14	145
AMERICAN PACIFIC MORTGAGE	20	12	8	17	0	23	8	15	10	8	11	12	144
CARRINGTON MORTGAGE SERVICES, LLC	18	9	14	18	0	15	14	12	9	8	10	13	140
SENIOR LENDING CORPORATION	18	14	14	15	0	21	9	7	6	13	11	6	134
NEXA MORTGAGE, LLC	12	6	6	7	0	20	13	16	9	11	12	11	123

Disclaimer: Unaudited, subject to revision and updates from time to time. New View Advisors has attempted to ensure that no errors or omissions exist in the New View Advisors Monthly HECM Endorsement Summary, however New View Advisors does not promise, warranty, or guarantee that the index does not contain errors or omissions.

Most Active Wholesale Sponsors (Sponsored Loans Originated by Another Party)													
	6/1/2025	7/1/2025	8/1/2025	9/1/2025	10/1/2025	11/1/2025	12/1/2025	1/1/2026	2/1/2026	3/1/2026	4/1/2026	5/1/2026	Total
Longbridge Financial LLC	234	258	236	266	0	467	299	274	224	285	298	294	3,135
Finance of America Reverse LLC	242	243	229	248	0	389	213	244	244	260	226	233	2,771
Traditional Mortgage Acceptance Corporat	96	129	111	100	0	221	85	136	68	106	129	93	1,274
Mutual of Omaha Mortgage, Inc.	134	103	121	100	0	183	85	106	70	84	111	94	1,191
PHH Mortgage Corporation	81	68	67	70	0	110	97	73	75	0	0	0	641
Plaza Home Mortgage, Inc.	54	54	61	54	0	73	52	60	33	30	38	47	556
SmartFI Home Loans, LLC	23	14	29	31	0	59	45	41	18	19	19	20	318
Money House Inc	29	33	14	17	0	46	39	27	22	22	24	20	293
Luminate Bank	22	18	18	22	0	37	23	12	10	21	20	13	216
MCM Holdings Inc	25	23	17	15	0	21	20	17	12	14	10	6	180
High Tech Lending Inc	21	19	24	17	0	28	7	20	11	11	14	7	179
Onity Mortgage Corporation	0	0	0	0	0	0	0	0	0	47	56	38	141
Total Media Management LLC	5	5	0	1	0	10	5	6	5	5	7	2	51
Sun West Mortgage Co Inc	3	5	6	3	0	5	0	5	4	3	6	2	42
Guild Mortgage Company LLC	3	4	2	6	0	6	1	4	6	6	1	3	42

Disclaimer: Unaudited, subject to revision and updates from time to time. New View Advisors has attempted to ensure that no errors or omissions exist in the New View Advisors Monthly HECM Endorsement Summary, however New View Advisors does not promise, warranty, or guarantee that the index does not contain errors or omissions.