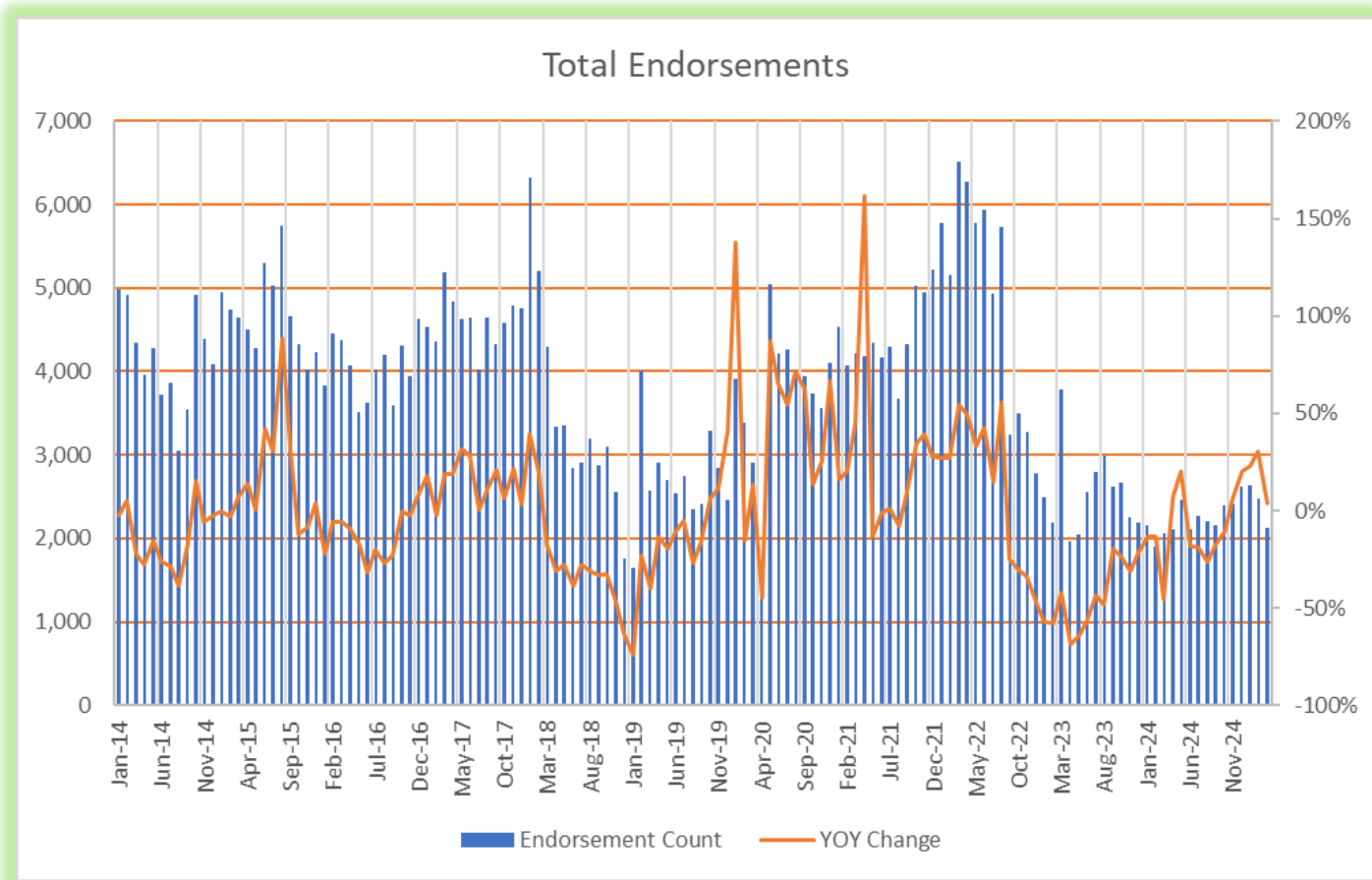




New View Advisors LLC

999 Vanderbilt Beach Road, Suite 200
Naples, FL 34108

By email:	info@newviewadvisors.com
Michael McCully	mkm@newviewadvisors.com
Joe Kelly	jjk@newviewadvisors.com
Kejian Wu	kwu@newviewadvisors.com
By phone:	239-631-6165

Data source - HUD FHA HECM Single Family Portfolio Snap Shot and HECM Endorsement Summary Reports. For details please see reports at the following websites:

<https://apps.hud.gov/pub/chums/f17fvc/hecm.cfm>

https://www.hud.gov/program_offices/housing/rmra/oe/rpts/hecmsfsnap/hecmsfsnap

Disclaimer: Unaudited, subject to revision and updates from time to time. New View Advisors has attempted to ensure that no errors or omissions exist in the New View Advisors Monthly HECM Endorsement Summary, however New View Advisors does not promise, warranty, or guarantee that the index does not contain errors or omissions.

Monthly HECM Endorsements Summary

Mar 2025

Endorsement By Homeownership Centers and Field Offices												
	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25
HOC: ATLANTA	550	693	531	557	579	599	495	574	789	737	599	528
ATLANTA	75	83	63	81	73	75	87	77	97	89	58	67
BIRMINGHAM	14	14	13	22	20	24	23	17	33	23	23	17
CARIBBEAN	0	0	0	0	0	1	0	1	0	0	0	0
CHICAGO	16	28	19	34	33	29	32	33	24	27	24	26
COLUMBIA	49	43	36	40	42	54	35	45	76	55	45	45
GREENSBORO	79	97	75	52	72	67	59	67	121	109	91	76
INDIANAPOLIS	17	30	25	37	28	24	32	23	32	30	27	32
JACKSON	7	9	8	6	4	9	3	6	5	10	10	8
JACKSONVILLE	37	47	35	28	53	42	29	35	54	67	37	39
KNOXVILLE	23	43	19	22	17	30	28	21	25	23	26	21
LOUISVILLE	16	16	8	13	13	10	12	14	16	15	9	13
MEMPHIS	4	9	7	4	5	3	6	7	5	3	5	5
MIAMI	79	99	75	80	78	86	63	78	103	101	97	57
NASHVILLE	20	31	32	24	23	30	25	32	29	33	24	30
ORLANDO	38	67	54	56	58	43	23	51	65	62	55	32
SPRINGFIELD	5	4	5	4	6	5	5	8	9	4	4	8
TAMPA	71	73	57	54	54	67	33	59	95	86	64	52
HOC: DENVER	460	523	435	517	441	455	591	552	530	588	541	448
ALBUQUERQUE	12	16	14	11	12	9	14	16	10	21	19	11
CASPER	4	10	4	5	1	3	4	8	5	4	4	1
DALLAS	48	43	35	48	37	47	68	42	44	48	42	48
DENVER	108	111	94	104	101	96	122	106	110	137	113	88
DES MOINES	11	12	6	5	9	4	7	6	7	7	4	5
FARGO	1	0	0	2	1	1	1	1	0	0	0	1
FT. WORTH	26	44	34	46	29	35	52	46	48	46	46	41
HELENA	6	9	12	19	9	16	26	28	10	23	12	12
HOUSTON	41	48	38	33	32	44	52	57	50	45	52	35
KANSAS CITY	12	16	12	10	12	7	3	14	9	10	12	7
LITTLE ROCK	10	11	8	10	15	9	13	9	12	13	9	14
LUBBOCK	7	6	5	6	7	11	11	15	5	9	11	4
MILWAUKEE	11	14	15	21	13	22	22	20	23	16	20	16
MINN. ST. PAUL	17	17	19	19	18	12	20	21	20	18	29	20
NEW ORLEANS	12	8	9	12	16	10	15	13	13	11	12	14
OKLAHOMA CITY	8	14	9	13	3	4	6	9	5	11	13	10
OMAHA	10	7	8	5	6	5	9	4	10	5	7	5
SALT LAKE CITY	59	65	60	77	62	52	83	73	88	94	73	60
SAN ANTONIO	30	39	33	43	32	43	30	31	35	42	32	38
SHREVEPORT	1	0	2	1	2	2	2	1	3	1	3	1
SIOUX FALLS	3	8	1	2	2	5	5	8	2	5	4	2
ST. LOUIS	3	7	5	10	11	5	11	6	8	8	6	4
TOPEKA	12	12	7	11	7	6	8	9	7	8	11	6
TULSA	8	6	5	4	4	7	7	9	6	6	7	5

Endorsement By Homeownership Centers and Field Offices (Continued)												
	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25
HOC: PHILADELPHIA	399	436	361	409	424	386	482	452	473	510	467	420
ALBANY	4	7	5	5	7	12	8	13	8	9	7	6
BALTIMORE	16	24	17	20	17	20	22	22	30	26	14	18
BANGOR	9	6	5	10	12	8	11	8	10	16	18	15
BOSTON	41	44	42	39	49	43	41	48	45	53	59	49
BUFFALO	4	7	6	2	5	4	6	3	5	5	4	4
BURLINGTON	4	5	1	0	1	2	4	2	0	2	1	5
CAMDEN	28	35	20	19	31	30	31	31	31	32	30	24
CHARLESTON	2	4	5	4	6	3	3	4	9	4	5	3
CINCINNATI	9	11	2	7	8	7	12	8	10	12	5	13
CLEVELAND	11	13	16	19	20	15	21	17	18	23	14	15
COLUMBUS	14	16	12	22	19	17	27	24	16	21	16	9
DETROIT	10	11	13	10	10	14	17	17	18	11	21	9
FLINT	3	3	3	4	3	1	6	3	3	7	6	3
GRAND RAPIDS	11	14	7	11	19	10	15	16	8	19	14	19
HARTFORD	30	27	17	18	28	18	25	21	29	31	27	22
MANCHESTER	9	12	10	9	5	5	14	12	16	7	10	14
NEW YORK	43	36	44	46	32	30	46	30	36	51	58	35
NEWARK	25	35	30	34	33	27	29	25	37	41	41	29
PHILADELPHIA	44	36	39	41	43	42	56	49	47	44	48	46
PITTSBURGH	5	11	7	15	12	6	15	12	16	11	8	11
PROVIDENCE	5	10	7	7	6	9	8	10	10	9	5	4
RICHMOND	45	47	33	38	37	45	43	49	39	47	32	39
WASH. D. C.	17	17	16	19	18	12	14	20	24	21	12	18
WILMINGTON	10	5	4	10	3	6	8	8	8	8	12	10
HOC: SANTA ANA	696	808	778	791	756	713	824	830	834	806	874	732
ANCHORAGE	2	0	0	1	1	2	0	1	1	0	5	0
BOISE	40	48	30	41	40	37	44	40	45	32	36	31
FRESNO	21	25	16	30	25	23	21	30	32	20	31	25
HONOLULU	4	5	7	4	8	10	4	11	11	9	6	13
LAS VEGAS	29	25	35	18	26	25	48	30	36	40	24	29
LOS ANGELES	95	130	90	111	96	97	111	106	111	78	163	128
PHOENIX	116	111	111	101	91	84	106	113	111	113	106	83
PORTLAND	51	45	53	69	67	53	63	59	64	68	61	35
RENO	15	17	9	13	12	18	11	21	15	14	20	15
SACRAMENTO	41	48	63	54	59	43	50	47	54	56	49	43
SAN DIEGO	38	42	65	49	43	42	39	58	48	66	55	48
SAN FRANCISCO	63	81	82	82	73	74	92	82	76	96	82	86
SANTA ANA	102	97	95	119	108	86	104	116	97	106	109	98
SEATTLE	47	87	85	70	81	88	91	84	98	83	92	71
SPOKANE	14	18	16	13	14	11	23	18	18	16	18	14
TUCSON	18	29	21	16	12	20	17	14	17	9	17	13

Disclaimer: Unaudited, subject to revision and updates from time to time. New View Advisors has attempted to ensure that no errors or omissions exist in the New View Advisors Monthly HECM Endorsement Summary, however New View Advisors does not promise, warranty, or guarantee that the index does not contain errors or omissions.

Top 15 Originators													12M	Market
	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Total	%
MARKET TOTAL	2,105	2,460	2,105	2,274	2,200	2,153	2,392	2,408	2,626	2,641	2,481	2,128	27,973	
MUTUAL OF OMAHA MORTGAGE, INC.	542	597	509	497	517	529	500	455	641	488	486	476	6,700	24.0%
FINANCE OF AMERICA REVERSE LLC	535	513	534	434	509	438	483	474	548	558	468	420	6,308	22.6%
Longbridge Financial LLC	128	354	200	283	285	220	349	355	371	388	363	321	3,852	13.8%
TRADITIONAL MORTGAGE ACCEPTANC	78	97	13	134	76	86	129	112	84	179	162	90	1,322	4.7%
PHH MORTGAGE CORPORATION	118	107	89	90	88	103	84	111	103	110	113	100	1,300	4.6%
FAIRWAY INDEPENDENT MORTGAGE C	102	95	79	97	82	87	114	68	76	70	158	75	1,188	4.2%
SOUTH RIVER MORTGAGE, LLC	43	86	88	51	51	96	102	128	123	83	67	66	1,106	4.0%
GUILD MORTGAGE COMPANY LLC	78	47	56	59	65	57	57	80	56	105	61	52	830	3.0%
PLAZA HOME MORTGAGE, INC.	46	62	43	51	50	47	40	53	54	46	58	48	629	2.2%
HIGH TECH LENDING INC	29	19	52	47	37	60	46	40	41	41	41	53	530	1.9%
MOVEMENT MORTGAGE LLC	27	38	38	24	31	19	21	38	41	47	34	30	431	1.5%
GMFS LLC	29	31	31	40	36	37	34	30	39	30	22	21	404	1.4%
MONEY HOUSE INC	20	24	24	30	27	22	21	34	27	35	26	32	345	1.2%
CROSSCOUNTRY MORTGAGE, LLC	20	25	27	19	24	25	33	38	18	29	41	19	342	1.2%
SMARTFI HOME LOANS, LLC	29	23	18	25	24	21	32	35	21	32	26	22	332	1.2%

Disclaimer: Unaudited, subject to revision and updates from time to time. New View Advisors has attempted to ensure that no errors or omissions exist in the New View Advisors Monthly HECM Endorsement Summary, however New View Advisors does not promise, warranty, or guarantee that the index does not contain errors or omissions.